

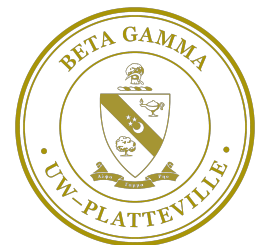
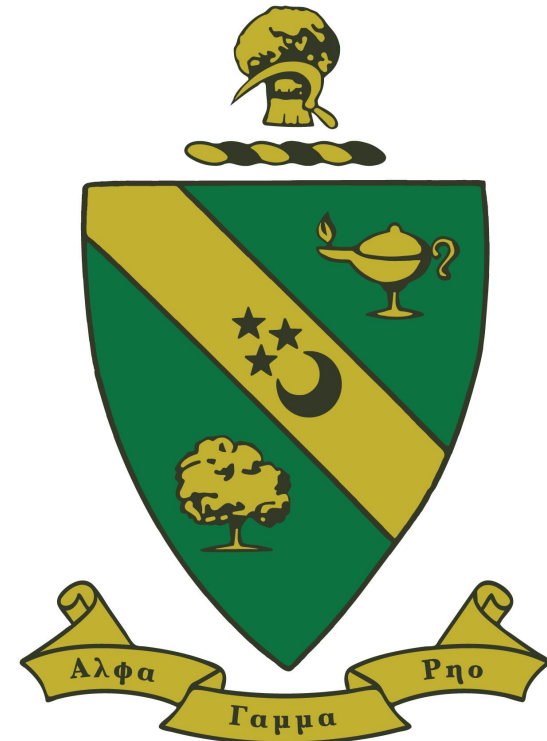
Platteville Alumni Association of Alpha Gamma Rho, Inc.

Annual Meeting
April 5th, 2025

ALPHA GAMMA RHO
BETA GAMMA UNIVERSITY OF WISCONSIN-PLATTEVILLE

Agenda

- Call to Order – Michael Long, President
- Moment of Silence for deceased brothers
- Introductions of Board of Directors
- Secretary’s Report – Kevin McArtor
- President’s Report – Michael Long
- Fundraising Committee Report - Michael Long
- House and Grounds Committee Report – Kevin Klubertanz
- Scholarship Committee Report – Scott Laufenberg
- Alumni Relations Committee Report – Gabe Mentink
- Communications Committee Report – Chuck Miller
- Treasurer’s Report – Jordan Alf
- Advisor’s Report
- Undergraduate’s Report
- Old Business
- New Business
- Adjourn



Moment of Silence for Deceased Brothers

001 Dr. Robert Campbell
002 John Wegmueller
020 Ron Suda
024 Frank Schreiber
029 Kenneth Wilcox
034 James Lang
036 William Wesp
041 Darrell Roberts
042 James Salesman
045 George Koerner
060 Steven R. Windett
063 Robert Ratzburg
073 John A. Kruger
075 Dennis Valstad
076 Norbert Schleicher
087 Thomas Kellom
088 John Wachholz
089 Dr. Richard Loberger
091 Warren Pett
092 Joel Jarvis
102 John Marotz
104 James McComish
107 William Von Rueden
115 Wayne Zentner
130 Timothy Thompson
138 Duane Sherven

141 John Wolter
167 Roy Luedtke
179 Ronald Hagen
186 Dale Wiederholt
198 Randall Williams
232 Robert Cotter
255 Dr. Charles DeNure
259 Lawrence Prem
275 Dr. Lloyd Linden
278 David V Neuenschwander
286 Kevin Knuth
290 Douglas Fitzsimmons
297 Jerome Hendrickson
311 Raymond Key
341 Roy Hoff
356 Gary Hodge
366 Dr. Harold Beals
376 Karl Cornelius
398 Michael Grulke
412 Dean Strauss
420 Timothy Troester
449 Tyrone Larson
457 Dr. Fred Oomens
579 Jeffrey Klever
629 Mitchell Dehn
701 Joseph Smolenski



DECEASED BROTHERS

| | | |
|-----------------------|----------------------------|------------------------|
| 1 Robert Campbell | 92 Joel Jarvis | 297 Jerome Hendrickson |
| 2 John Wegmueller | 102 John Marotz | 311 Raymond Key |
| 20 Ron Suda | 104 James McComish | 341 Roy C Hoff |
| 24 Frank Schreiber | 107 William Von Rueden | 356 Gary Hodge |
| 29 Kenneth Wilcox | 115 Wayne Zentner | 366 Harold Beals |
| 34 James Lang | 130 Timothy R Thompson | 376 Karl Cornelius |
| 36 William Wesp | 138 Mrs Duane Sherven | 398 Michael Grulke |
| 41 Darrell Roberts | 141 John Wolter | 412 Dean Strauss |
| 42 James Salesman | 167 Roy Luedtke | 420 Timothy Troester |
| 45 George Koerner | 179 Ronald Hagen | 449 Tyrone Larson |
| 60 Steven R Windett | 186 Dale Wiederholt | 457 Fred Oomens |
| 63 Robert Ratzburg | 198 Randall Williams | 579 Jeffrey Klever |
| 73 John A Kruger | 232 Robert Cotter | 629 Michell Dehn |
| 75 Dennis Valstad | 255 Charles L DeNure | 701 Joseph Smolenski |
| 76 Norbert Schleicher | 259 Lawrence E Prem | COL John Tim Helgeson |
| 87 Thomas Kellom | 275 Lloyd Linden | COL Mahlon Peterson |
| 88 John Wachholz | 278 David V Neuenschwander | COL Walton Ulness |
| 89 Richard J Loberger | 286 Kevin Knuth | COL Jon Vickerman |
| 91 Warren Pett | 290 Douglas B Fitzsimmons | |

Board of Directors

Michael Long - President, 2022-2025 (term expiring)

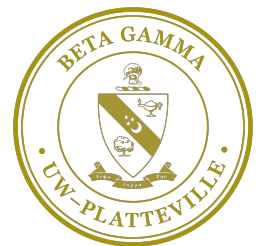
Kevin McArtor - Secretary, 2023-2026

Jordan Alf - Treasurer, 2022-2025 (term expiring)

Jim Kruger - Director, 2024-2027

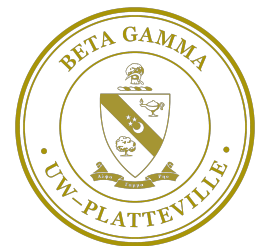
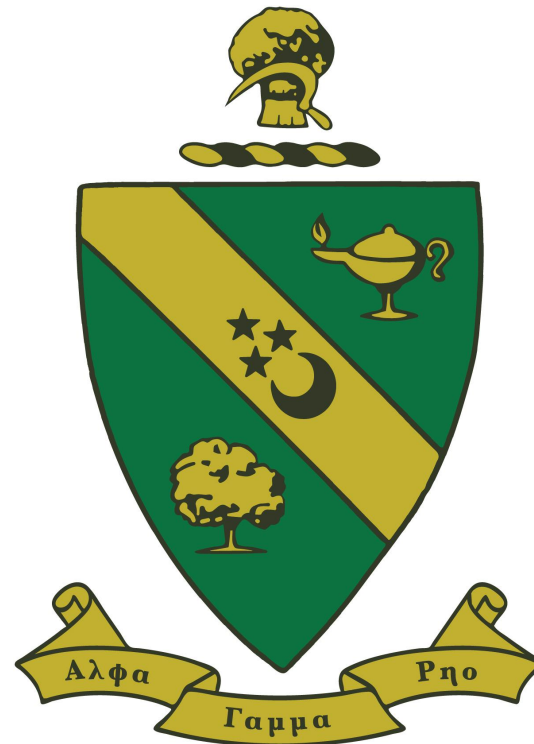
Kevin Klubertanz - Director, 2022-2025 (term expiring)

Kim Keesey - Director, 2023-2026



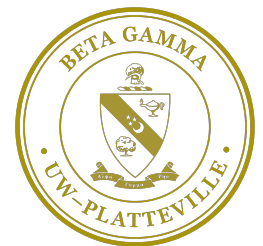
Secretary's Report

Kevin McArtor, Secretary



President's Report

- Updates to Bylaws and Articles of Incorporation
 - Increasing Board Members from 7 to 9
 - Technology Updates
 - Policy for director and officer removal

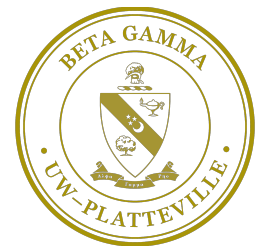


President's Report

▪ Restructuring of Alumni Committees

• Standing Committee

- House and Grounds Chair: George Killbride
- Scholarship Chair: Scott Laufenberg,
- Communication Chair: Chuck Miller
- Fundraising Chair: Ken Gibson
- Alumni Relations Chair: Kim Keesey

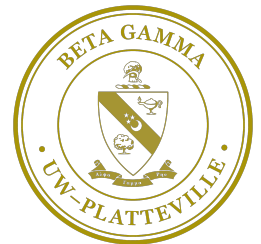
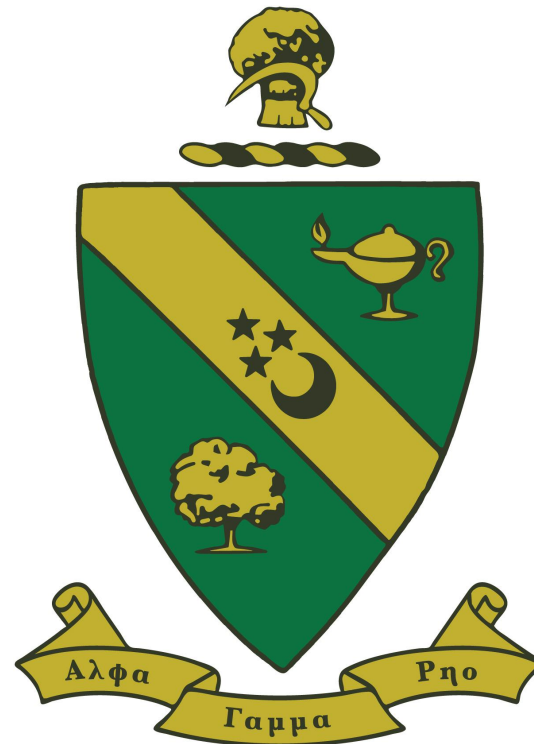


Beta Gamma 55th Founders Day - 2027

Volunteers are needed for planning!

- Banquet Planning
- Silent Auction/Live Auction
- Other Weekend Activities

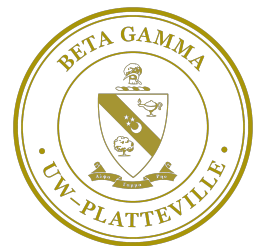
- Committee Members
 - Dave & Kris Welch
 - Dave Bonhoff
 - **Open Positions**



Fundraising Committee

- Plan and execute fundraising efforts for the alumni association
- Work with the Housing and Grounds Committee to identify fundraising needs
- Work with the Scholarship Committee to identify fundraising needs
- Manages the giving tree within the chapter house
- Maintains Beta Gamma Fund, Valstad Fund and Future Housing Fund

- Committee Members
 - Ken Gibson
 - Scott Laufenberg
 - Michael Long
 - Brian Donnely
 - **Open Position**

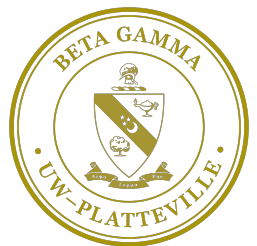


Beta Gamma Gifts

\$475,130

- Total gifts to Beta Gamma Chapter outside of Annual Dues
- Total Membership: **851**
- Total Members with a gift: **332 - 39%**
- Average per man- \$1,431

Are you part of the Number?

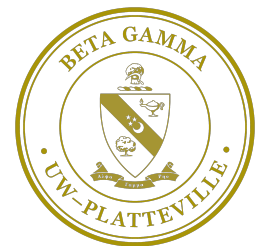


Options for Donations

- Platteville Alumni Association of Alpha Gamma Rho
 - Unrestricted funds with no tax deduction
 - House upkeep and maintenance
 - Future building and remodel
- Beta Gamma Scholarship Fund
 - Funding for Scholarship & Leadership Programing
 - Tax deductible
- Dennis Valstad Memorial Fund
 - Funding for Scholarship
 - Tax deductible
- Beta Gamma Housing Fund (New)
 - Housing, Remodel and Operating Funds
 - Tax deductible

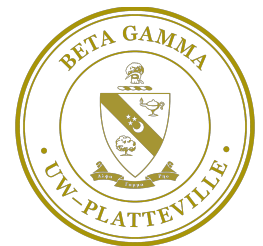
House and Grounds

- **Kevin Klubertanz**, Committee Chair
 - Frank Raupp
 - George Killbride
 - **Open Position**
-
- Total spend on house maintenance YTD is **\$11,630.62**



House and Grounds

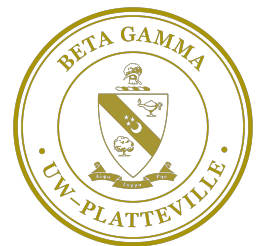
- Proposed 5 year House Updates (estimated cost \$250,000)
 - Remodel of basement including floors, bathrooms, walls, fireplace
 - Remodel of main floor and upstairs bathrooms
 - Remodel of kitchen
 - Addition of outdoor patio, grill and firepit space
- Known maintenance items under 5 years (estimated cost \$30,000)
 - Hot Water Heater
 - Reseal Parking Lot
 - Landscaping
 - Deck staining



Frank Raupp

- Brother Frank Raupp stepped up to help us complete a series of small repairs and updates starting in 2021.
- Frank is a licensed and bonded contractor and is a house inspector.
- Frank works on time and material with a favorable labor rate.
- Frank allows us to have someone close to Platteville to inspect and take care of issues when they come up. He also has contacts with vendors in the area to help acquire quotes and get other work done.
- The alumni board reviews needs and prioritizes as needed.

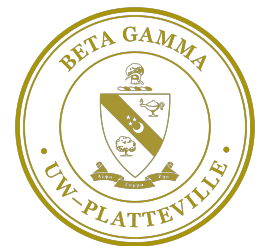
Thank You Frank!



Scholarship Committee

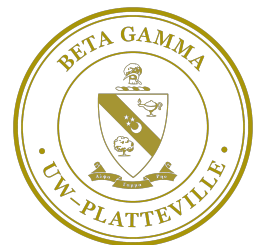
Scholarship

- Scott Laufenberg Chair
- Ron Goplin
- Ken Von Rueden
- Richard Grulke
- **Open Position**
- Dr. Ryan Pralle Chapter Advisor



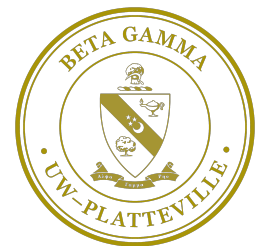
Beta Gamma Scholarships

- Two funds at the Educational Foundation of Alpha Gamma Rho
 - Beta Gamma Fund
 - Dennis Valstad Fund
- Approximately 4% for the fund total is available annually.
- **Combined fund totals as of 2/28/25 \$144,447**
- **Available funds for 2025/2026 School year \$6,000**



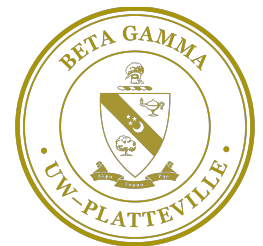
Scholarship 2025/2026

- Total payout from Scholarship funds: ~\$6,000
- Matching funds from National: 4 x \$125 each x 2
- Making Better Men Recruitment Scholarship 2 x \$500 each
- New Initiate Scholarship – Fall 8 x \$200 each
- New Initiate Scholarship – Spring 4 x \$200 each
- Dennis Valstad Scholarship 1 x \$750
- Mike Grulke Scholarship 1 x \$1,000
- AGR Leadership Seminar 4 x \$100 each
- AGR Recruitment School 2 x \$225 each



Scholarships Committee Goals

- Scholarships offered to undergraduate students
 - Mike Grulke Scholarship- \$1,000 per year
 - Dennis Valstad- \$1,000 x 2 = \$2,000 per year
 - Additional Needs and Merit Based Scholarships \$5,000
- Leadership Training Experience
 - AGR Leadership Seminar- \$1,000 per year
 - Recruitment School- \$500 per year
- Recruitment Scholarships
 - Making Better Men Scholarship \$500 x 2 = \$1,000 per year
 - New Initiate Scholarships \$200 x 10 = \$2,000 per year
- Goal for total Scholarships offered \$12,500 per year,
- Requires AGR Foundation Funds Value of \$350,000+



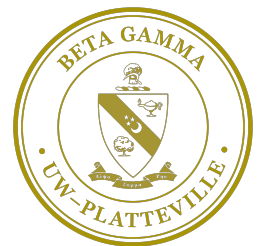
Spring Scholarship Winners 2025

▪ Mike Grulke Scholarship 2025 \$1,000

▪ Trent Laufenberg

▪ Dennis Valstad Scholarship 2025 \$750

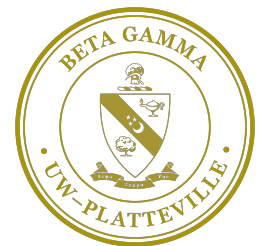
▪ Ryan McCord



Matching Funds available from Educational Foundation of AGR

- There is a matching funds program from AGR National.
- \$500 is available annually for educational purposes.

- These funds have been used for the following scholarships:
 - Key Committee Man \$250
 - Outstanding Active \$250
 - Highest GPA \$250
 - Most Improved GPA \$250



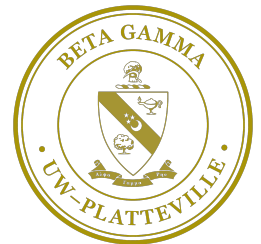
Beta Gamma Mentoring Program

- **Background**
 - Alumni engagement
 - A way to give back
 - No national program
- **Purpose**
 - Share experiences
 - Utilize vast network
 - Help escalate their career
 - Sounding board, share ideas
- **Current Status**
 - 15 actives enrolled
 - Need more alumni volunteers



Communications Committee

- Communications Committee:
 - Chuck Miller Chair & Crescent Editor
 - David Ward Assistant Crescent Editor
 - Mark Keeseey Website Designer
 - Ashley Yager Layout Editor
- **New:** Mark Keeseey will be designing a new website
 - Links to events, Undergraduate updates
 - Information about giving and capital campaigns
 - Storage for documents, pictures and address database
- **Input needed: Address corrections, email addresses, and alumni updates strongly encouraged.**
- **Give Chuck Miller or Dave Ward ideas for alumni stories.**



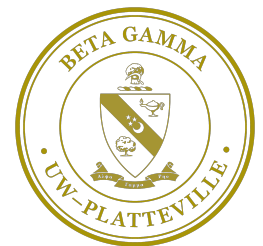
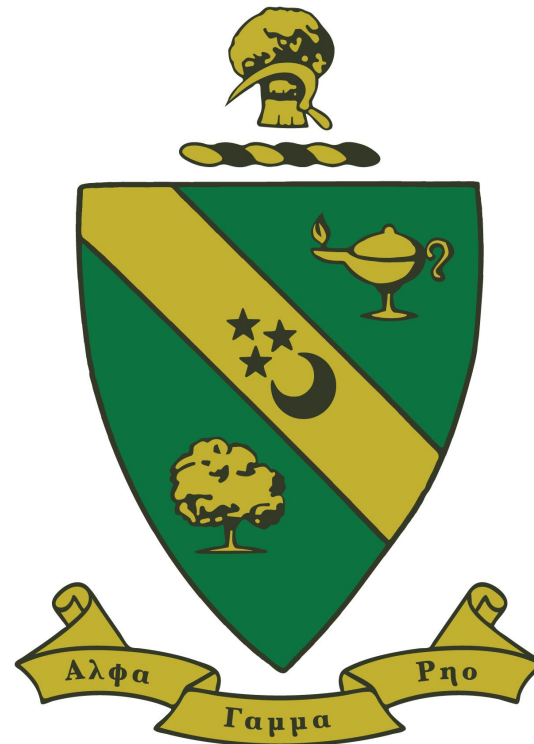
Crescent Newsletter Report by Chuck Miller, Editor

- 2 Issues published per year – May and December
- 810 alumni, actives, advisors, colony members, transfers, Rhomates, & friends (December 2024)
- 783 valid mailing addresses
- 586 valid email addresses
- Costs

| Issue | Number | Printing | Postage | Layout & Editing | Total |
|----------|--------|----------|---------|------------------|---------|
| May 2024 | 797 | \$1,256 | \$1,043 | \$320 | \$2,619 |
| Dec 2024 | 808 | \$1,239 | \$1,155 | \$370 | \$2,764 |

Treasurer's Report

Jordan Alf, Treasurer



Profit and Loss

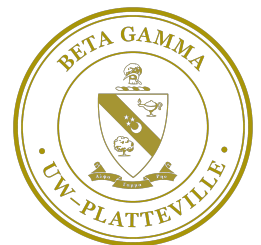
Fiscal Year is July 1 – June 30

| | 2022-2023 | 2023-2024 Budget | 2023-2024 (YTD) |
|-----------------|----------------------|---------------------|--------------------|
| Total Income: | \$67,255.13 | \$85,950.00 | \$61,044.13 |
| Total Expenses: | \$83,445.48* | \$82,547.00 | \$47,786.59 |
| Net Income: | \$(16,190.35) | \$3,403.00 | \$13,257.54 |

Larger upcoming expenses remaining in
FY 2023-2024:

Undergraduate Liability Insurance
Spring Crescent Publication
Interest Expense

*Includes \$25,414.52 in Depreciation Expense



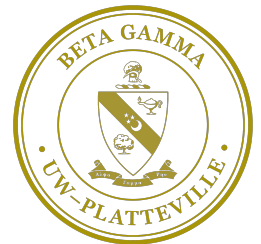
Mortgage

- Refinanced: April 2021
- 5 Year balloon at **3.94%**
- Maturity: April 2026
- 180 Month Term

- Monthly Payment
\$1,931
- Annual (P&I)
\$23,172



Balance as of 4/1/2024: \$222,340.33



Net Worth

| | 2022-2023 | 2023-2024 (YTD) |
|---|------------------|-------------------------|
| Assets: | | |
| Chapter House & Garage (tax assessment) | \$620,500 | \$620,500 |
| Jenny Bros Lot (tax assessment) | \$65,500 | \$65,500 |
| Savings Account | \$23,445 | \$18,515 |
| Checking Account | <u>\$4,214</u> | <u>\$6,914</u> |
| Total Assets: | \$713,659 | \$711,429 |
| | | |
| Liabilities: | | |
| Mortgage | <u>\$233,016</u> | <u>\$222,340</u> |
| Total Liabilities: | \$233,016 | \$222,340 |
| | | |
| Net worth: | \$480,643 | \$489,089 |

Advisor's Report



Dr. Charles Steiner



David Heimerdinger

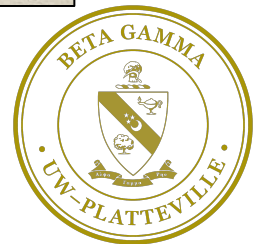


Dr. Ryan Pralle

Undergraduate Report



Austin Beitlich, Noble Ruler
2024 Officer Team pictured



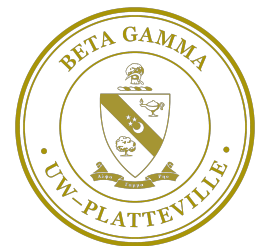
Old Business

- Any old business?



New Business

- Bylaw and Articles of Incorporation Changes
 - Increasing Board Members from 7 to 9
 - Technology changes
- Election to Alumni Board of Directors
 - Four regularly scheduled seats up for election:
 - Three seats for a three year term
 - One seat for a two year term
 - Potentially two additional seats open



Process of Election to the Alumni Board of Directors

- Election held at Annual Meeting for seats on the Board of Directors.
- Nomination to the Ballot (Four seats for election this year)
- Acceptance/Declination of nomination by candidate.
- Opportunity given for candidates to speak on their behalf.
- Candidates are asked leave the room.
- Open discussion of candidates to the Board of Directors by those in attendance.
- Vote for 4.

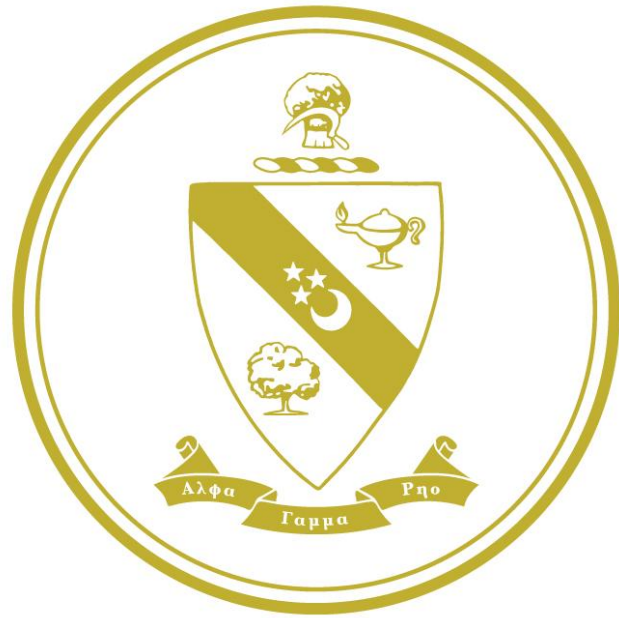
- Election of officer positions is done in a future meeting of the Board of Directors.



Adjournment

**Thank you for attending,
see you at Steve's Pizza!**





ALPHA
GAMMA
RHO

ΑΓΡ