

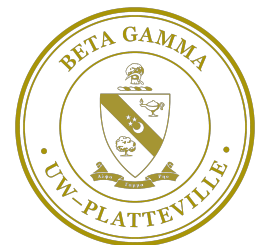
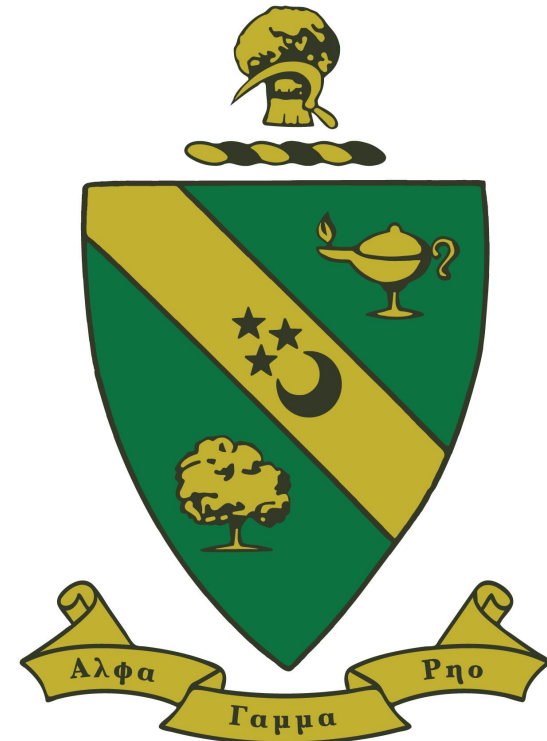
# Platteville Alumni Association of Alpha Gamma Rho, Inc.

Annual Meeting  
April 6<sup>th</sup>, 2024

**ALPHA GAMMA RHO**  
BETA GAMMA UNIVERSITY OF WISCONSIN-PLATTEVILLE

# Agenda

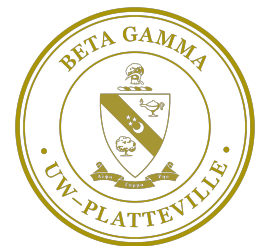
- Call to Order – Michael Long, President
- Moment of Silence for deceased brothers
- Introductions of Board of Directors
- Secretary’s Report – Rodger Williams
- President’s Report – Michael Long
- House and Grounds Committee Report – Kevin Klubertanz
- Scholarship Committee Report – Scott Laufenberg
- Mentor Program – Kim Keeseey
- Crescent Committee Report – Chuck Miller
- Treasurer’s Report – Jordan Alf
- Advisor’s Report
- Undergraduate’s Report
- Old Business
- New Business
- Adjourn



# Moment of Silence for Deceased Brothers

001 Dr. Robert Campbell  
002 John Wegmueller  
020 Ron Suda  
024 Frank Schreiber  
029 Kenneth Wilcox  
034 James Lang  
036 William Wesp  
041 Darrell Roberts  
042 James Salesman  
045 George Koerner  
060 Steven R. Windett  
063 Robert Ratzburg  
073 John A. Kruger  
075 Dennis Valstad  
076 Norbert Schleicher  
087 Thomas Kellom  
088 John Wachholz  
089 Dr. Richard Loberger  
091 Warren Pett  
092 Joel Jarvis  
102 John Marotz  
104 James McComish  
107 William Von Rueden  
115 Wayne Zentner  
130 Timothy Thompson  
138 Duane Sherven

141 John Wolter  
167 Ray Lundtke



# Board of Directors

Michael Long - President, 2022-2025

Rodger Williams - Secretary, 2021-2024 (Term up)

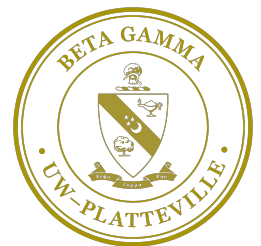
Jordan Alf - Treasurer, 2022-2025

Jim Kruger - Director, 2021-2024 (Term Up)

Kevin Klubertanz - Director, 2022-2025

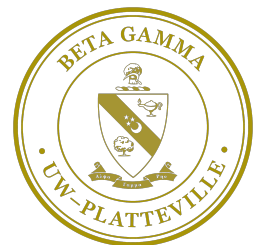
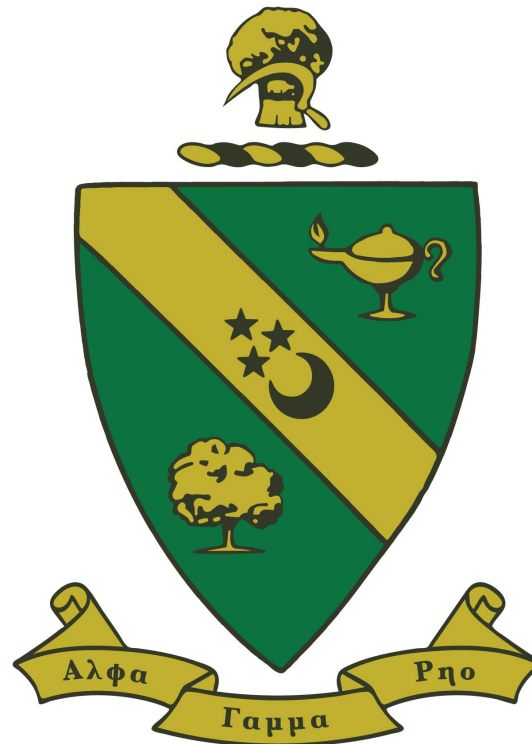
Kim Keesey - Director, 2023-2026

Kevin McArtor - Director, 2023-2026



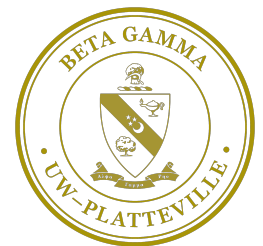
# Secretary's Report

Rodger Williams, Secretary



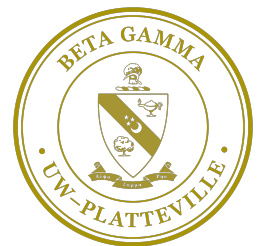
# President's Report

- Continued Property Updates
- Scholarship Fund Success
- Additional ways to give to Beta Gamma
- Mentor Program
- Recurring Payments for Alumni Dues



# Future Alumni Multi-Year Goals

- **Best Fraternity House on Campus**
- **Goals for Areas of Update:**
  - Landscaping (\$10k Estimate)
  - Bathroom Updates (\$30k Estimate)
  - Kitchen Updates (\$10k Estimate)
  - Windows & Lighting (\$15k Estimate)
- Support undergraduates with more scholarships, leadership experiences and industry connections
- Pay down mortgage, house update/improvements, additional ways to give back to Beta Gamma



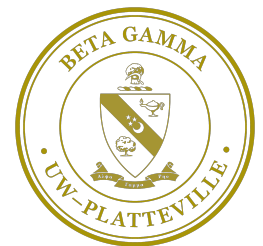
# Officer & Committee Positions

## Alumni Board Officer Positions:

- President
- Secretary
- Treasurer

## Standing Alumni Committees:

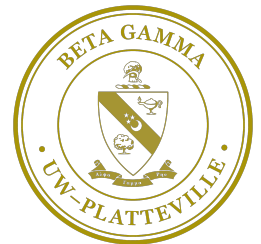
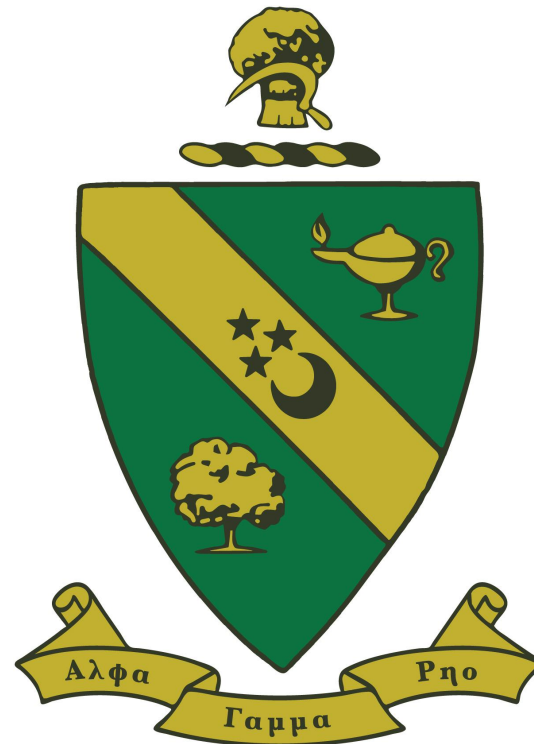
- House and Grounds, Chair: Kevin Klubertanz  
Members: Frank Raupp
- Scholarship & Giving, Chair: Scott Laufenberg  
Members: Michael Long
- Crescent, Chair & Editor: Chuck Miller  
Members: Dave Ward
- Activities, Chair: **Open**  
Members: **Open**



# Beta Gamma 55<sup>th</sup> Founders Day - 2027

**Volunteers are needed for planning!**

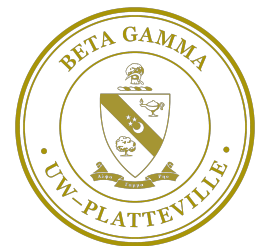
- Co-Chairs for the weekend
- Banquet Planning
- Silent Auction/Live Auction
- Other Weekend Events



# House and Grounds 2024

**Kevin Klubertanz, Committee Chair**

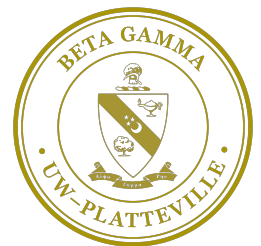
- Many small improvements and updates to house last fall
- Seal coated the driveway
- Repair of brickwork outside for fireplace
- Total spend on house maintenance YTD is \$11,630.62



# Frank Raupp

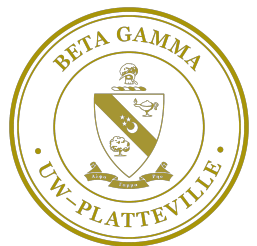
- Brother Frank Raupp stepped up to help us complete a series of small repairs and updates starting in 2021.
- Frank is a licensed and bonded contractor and is a house inspector.
- Frank works on time and material with a favorable labor rate.
- Frank allows us to have someone close to Platteville to inspect and take care of issues when they come up. He also has contacts with vendors in the area to help acquire quotes and get other work done.
- The alumni board reviews needs and prioritizes as needed.

**Thank You Frank!**



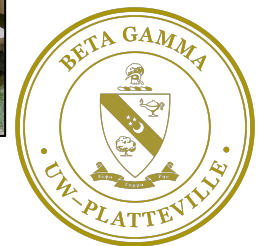
# Basement Improvements Desired with Quotes in Process

- Flooring: Original tiles are separating and showing age. Quoted for LVT large plank design. New flooring would extend into the hallway and bathrooms.



# Basement Improvements Desired with Quotes in Process

- Fireplace stone update: Plan to update tired red brick with stack stone and AGR etched stone highlight.



# Basement Improvements Desired with Quotes in Process

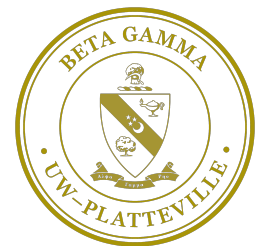
- Ceiling had been updated a few years ago.
- Walls painted before new baseboards installed.
- Fundraising needed with costs exceeding annual maintenance budget.



# Scholarship Committee

## Scholarship

- Scott Laufenberg                      Chair
- Michael Long                              Alumni President
- Austin Beitlich                              Noble Ruler
- Jacob Seward                                VNR-Scholarship
- Dr. Ryan Pralle                              Chapter Advisor
- Ron Goplin
- Ken Von Rueden

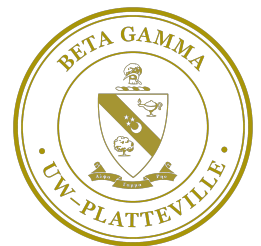


# Beta Gamma Gifts

**\$461,850**

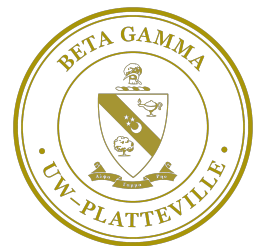
- Total gifts to Beta Gamma Chapter outside of Annual Dues
- Total Membership: **839**
- Total Members with a gift: **328 - 39%**
- Average per man- \$1,408

**Are you part of the Number?**



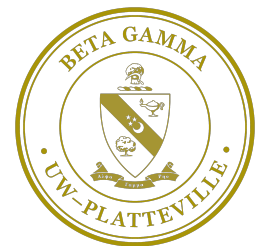
# Beta Gamma Scholarships

- Two funds at the Educational Foundation of Alpha Gamma Rho
  - Beta Gamma Fund
  - Dennis Valstad Fund
- Approximately 4% for the fund total is available annually.
- **Combined fund totals as of 12/31/23    \$133,123**
- **Available funds for 2023/2024 School year    \$5,650**



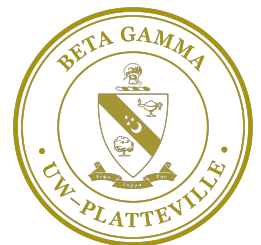
# Scholarship 2023/2024

- Total payout from Scholarship funds: **\$5,650**
- Matching funds from National: **\$1,000**
- Making Better Men Recruitment Scholarship **2 x \$250 each**
  - Fall: Cameron Pokorny & Lane Koning
- New Initiate GPA Scholarship – Fall **6 x \$100 each**
- New Initiate Scholarship – Spring **5 x \$200 each**
  - Will be continued in the fall, replace the GPA scholarship
- Dennis Valstad Scholarship
- Mike Grulke Scholarship
- AGR Leadership Seminar **4 x \$100 each**
- AGR Recruitment School **4 x \$225 each** (4 attendees)



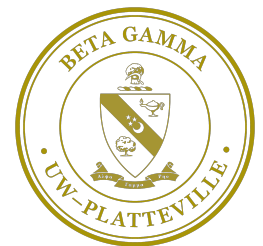
# Spring Scholarship Winners 2023

- Mike Grulke Scholarship 2023      \$500 each
  - Austin Beitlich
  - Cameron Pokorny
  
- Dennis Valstad Scholarship 2023      \$1,000
  - Brayden Peter



# Matching Funds available from Educational Foundation of AGR

- There is a matching funds program from AGR National.
- \$500 is available annually for educational purposes.
  
- These funds have been used for the following scholarships:
  - Key Committee Man \$250
  - Outstanding Active \$250
  - Highest GPA \$250
  - Most Improved GPA \$250



# Beta Gamma Mentoring Program

- **Background**
  - Alumni engagement
  - A way to give back
  - No national program
- **Purpose**
  - Share experiences
  - Utilize vast network
  - Help escalate their career
  - Sounding board, share ideas
- **Current Status**
  - Six actives enrolled
  - Need more alumni volunteers



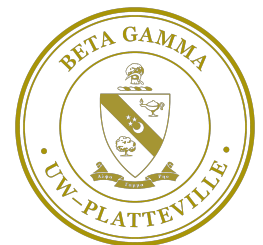
# Beta Gamma Mentoring Program

## Alumni Need

- Broad areas of expertise
- Extensive network, management experience
- 12 – 20 alumni volunteers

## Commitment

- Submit a short bio
- Touch base monthly - (30 min) phone conversations or email, in person
- Good listener/figure out how you can help
- Hand off to another volunteer if needed



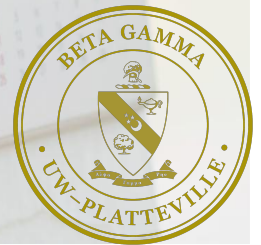
# Beta Gamma Mentoring Program (Process)

## ▪ Alumni

- Submit bio – ML or KK
- Bios housed at central location
- Starting date - June or not later than August 1, 2024

## ▪ Actives

- Select their mentor
- Reach out to Alumni candidate
- Agree that they are a fit
- Notify (Micheal, Kim, Brody)



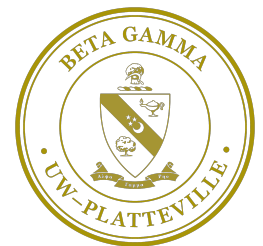
Who's ready to signup to help our  
actives make hay?



# Beta Gamma Crescent

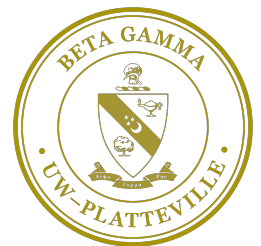
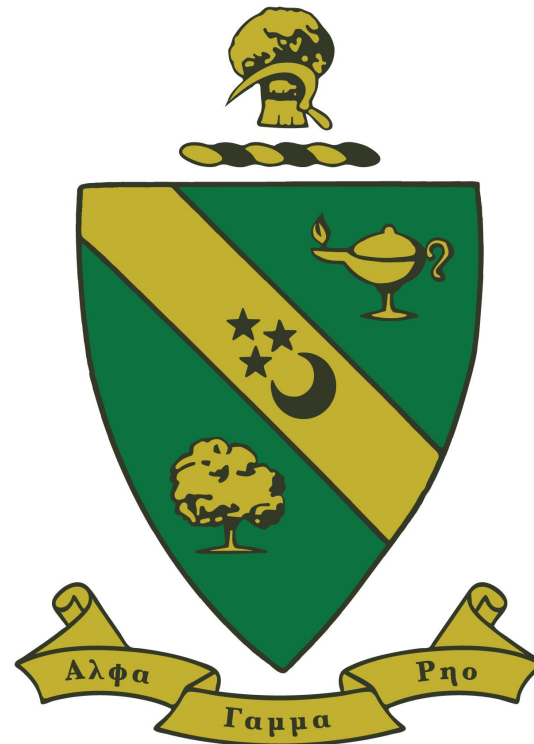
## **Chuck Miller**, Chair & Editor

- Published twice per year: May & December
- Distribution:
  - Mailing List: 806
  - Email List: 571
- Crescent Committee:
  - Chuck Miller                      Chair & Editor
  - David Ward                         Assistant Editor
  - Ashley Yager                        Layout Editor
- Features: Alumni Spotlights, Reports from Alumni President, Noble Ruler & Chapter Advisors, Key Chapter Contacts, Donation Updates, New Brothers & Graduating Seniors.
- **Input needed: Address corrections, email addresses, and alumni updates strongly encouraged.**



# Treasurer's Report

Jordan Alf, Treasurer



# Profit and Loss

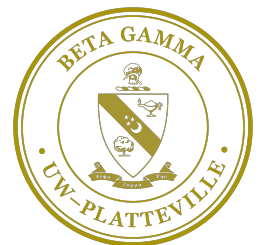
Fiscal Year is July 1 – June 30

	2022-2023	2023-2024 Budget	2023-2024 (YTD)
Total Income:	\$67,255.13	\$85,950.00	<b>\$61,044.13</b>
Total Expenses:	\$83,445.48*	\$82,547.00	<b>\$47,786.59</b>
Net Income:	<b>\$(16,190.35)</b>	<b>\$3,403.00</b>	<b>\$13,257.54</b>

Larger upcoming expenses remaining in  
FY 2023-2024:

Undergraduate Liability Insurance  
Spring Crescent Publication  
Interest Expense

\*Includes \$25,414.52 in Depreciation Expense

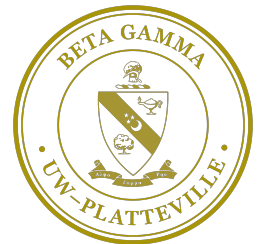


# Mortgage

- Refinanced: April 2021
- 5 Year balloon at **3.94%**
- Maturity: April 2026
- 180 Month Term
  
- Monthly Payment  
\$1,931
- Annual (P&I)  
\$23,172



**Balance as of 4/1/2024: \$222,340.33**



# Net Worth

	2022-2023	2023-2024 (YTD)
Assets:		
Chapter House & Garage (tax assessment)	\$620,500	<b>\$620,500</b>
Jenny Bros Lot (tax assessment)	\$65,500	<b>\$65,500</b>
Savings Account	\$23,445	<b>\$18,515</b>
Checking Account	<u>\$4,214</u>	<u><b>\$6,914</b></u>
Total Assets:	\$713,659	<b>\$711,429</b>
Liabilities:		
Mortgage	<u>\$233,016</u>	<u><b>\$222,340</b></u>
Total Liabilities:	\$233,016	<b>\$222,340</b>
<b>Net worth:</b>	<b>\$480,643</b>	<b>\$489,089</b>

# Advisor's Report



Dr. Charles Steiner



David Heimerdinger

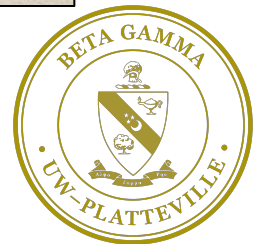


Dr. Ryan Pralle

# Undergraduate Report



Austin Beitlich, Noble Ruler  
2024 Officer Team pictured



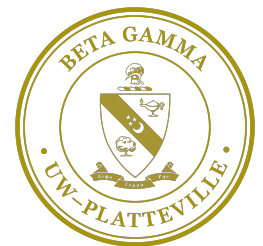
# Old Business

- Any old business?



# New Business

- Election to Alumni Board of Directors
  - Two seats with terms expiring:
    - Jim Krueger
    - Rodger Williams



# Process of Election to the Alumni Board of Directors

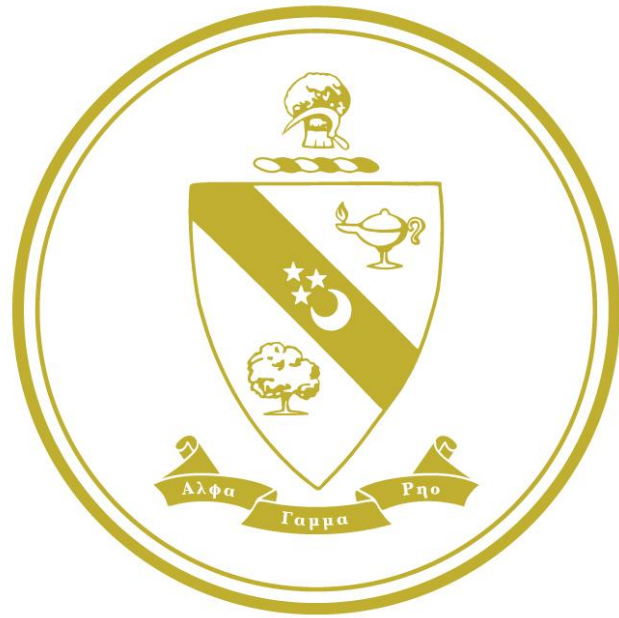
- Election held at Annual Meeting for seats on the Board of Directors.
- Nomination to the Ballot (Two seats for election this year)
- Acceptance/Declination of nomination by candidate.
- Opportunity given for candidates to speak on their behalf.
- Candidates are asked leave the room.
- Open discussion of candidates to the Board of Directors by those in attendance.
- Vote for 2.
  
- Election of officer positions is done in a future meeting of the Board of Directors.



Adjournment

**Thank you for attending,  
see you at Steve's Pizza!**





ALPHA  
GAMMA  
RHO

ΑΓΡ